**INTEREST RATES MARKET NOTICE**

**Date: 11 November 2016**

**Subject:** New Financial Instrument Listing

***(BANK OF CHINA LIMITED –“BCJ11”)***

====================================================

The JSE Limited has granted a listing to **BANK OF CHINA LIMITED** on Interest Rate Market with effect from 14 November 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BCJ11

**Nominal Issued** R 985,000,000.00

**Issue Price** 100%

**Coupon** 8.508% (3 Month JIBAR as at 09 Nov 2016 of 7.358% plus 115 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 November 2017

**Books Close Date(s)** 4 February, 4 May, 4 August, 4 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** By 17:00 on3 February, 3 May, 3 August, 3 November

**Issue Date** 14 November 2016

**Date Convention** Following

**Interest Commencement Date** 14 November 2016

**First Interest Payment Date** 14 February 2017

**ISIN No.** ZAG000140559

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ11%20Pricing%20Suppliment%2020161114.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ11%20Pricing%20Suppliment%2020161114.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Arvana Singh Nedbank Corporate & Investment Bank +27 11 294 4657

Corporate Actions JSE +27 11 520 7000